

# Foundations for Fund Directors: In-Person Session

SEPTEMBER 16-17 ▪ VIRTUAL

## ATTENDEE LIST (as of September 10, 2020)

NAME	FUND COMPLEX
M. Bakker	BMO Funds
Stephanie Bell-Rose	Payden & Rygel Funds
Jorge Bermudez	AB Funds
Kristen Dickey	BNY Mellon ETF Trust
Stephen P. Fisher	JP Morgan Funds
Matt Forstenhausler	Sierra Income Corp.
Gina D. France	BNY Mellon Family of Funds
Teresa V. Jankovic	BMO Funds
John D. Kenney	Principal Funds
Jeanette Loeb	AB Funds
Toni Massaro	WisdomTree Trust
Jill Mavro	BNY Mellon ETF Trust
Mark Robinson	Wasatch Funds
Thomas Schmidt	M360 Funds Series Trust
Marcus Smith	Eaton Vance Funds
Kathleen Stephansen	Equitable Funds
Kirk A. Sykes	Natixis Loomis Sayles Funds
Matthew Thornton III	Nuveen Funds
Jacqueline A. Williams	Ultimus Managers Trust
Kathy Williams	American Funds